

TAMRON

FACT BOOK

2020

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主要財務ハイライト①

Financial Highlights①

(百万円 / million yen)

<年度>	Fiscal Year	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
損益状況		Profit and Loss Situation										
売上高	Net sales	56,650	58,507	64,353	68,452	73,621	71,946	59,903	60,496	61,815	63,285	48,375
売上総利益	Gross profit	18,958	19,625	20,545	20,941	23,568	22,642	18,901	20,596	21,905	24,229	18,370
営業利益	Operating profit	5,456	5,687	5,503	5,233	6,076	4,554	2,361	4,246	5,424	6,982	3,575
EBITDA	EBITDA	8,749	8,944	8,685	8,674	9,888	8,209	5,726	7,808	8,588	9,649	6,378
経常利益	Ordinary profit	5,476	5,702	5,377	5,196	6,200	5,140	2,855	4,100	5,877	7,403	3,750
親会社株主に帰属する 当期純利益	Profit attributable to owners of parent	3,689	3,804	3,894	3,197	3,846	4,048	1,482	2,838	4,330	5,330	1,958
財政状態		Financial Situation										
純資産	Net assets	33,996	36,134	40,805	47,087	51,995	49,001	47,321	49,940	50,852	54,539	45,777
総資産	Total Assets	50,120	51,898	58,058	64,704	69,906	66,035	60,910	63,868	64,704	69,297	58,190
現金及び預金	Cash and deposits	10,996	12,773	10,822	14,297	15,915	14,192	16,030	19,431	22,438	28,384	21,417
棚卸資産	Inventory	8,109	9,007	12,363	11,055	10,536	12,875	10,100	10,473	10,811	9,388	8,604
有利子負債	Liabilities with Interests	6,528	6,330	5,475	5,714	4,098	4,035	4,063	3,145	2,998	2,643	2,200
キャッシュ・フロー状況		Cash Flow Situation										
営業活動による キャッシュ・フロー	Cash flows from operating activities	3,562	8,030	3,736	9,602	6,208	6,214	6,537	7,661	7,523	10,925	7,554
投資活動による キャッシュ・フロー	Cash flows from investing activities	(3,008)	(4,679)	(3,824)	(6,041)	(2,351)	(2,552)	(2,540)	(2,174)	(2,202)	(2,863)	(12,334)
フリーキャッシュ・フロー	Free cash flow	553	3,351	(88)	3,561	3,856	3,662	3,997	5,487	5,321	8,062	(4,780)
財務活動による キャッシュ・フロー	Cash flows from financing activities	(890)	(1,486)	(2,363)	(1,324)	(3,009)	(5,219)	(1,524)	(2,351)	(1,861)	(1,923)	(2,112)

主要財務ハイライト②

Financial Highlights②

(百万円 / million yen)

<年度>	Fiscal Year	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
1株当たり情報 (円)												
Per share information (yen)												
EPS (1株当たり当期純利益)	EPS	134.40	138.61	141.86	116.48	140.14	153.98	57.19	109.51	167.80	207.13	88.83
BPS (1株当たり純資産)	BPS	1,238.45	1,316.33	1,486.52	1,715.37	1,894.14	1,890.45	1,825.62	1,926.65	1,976.05	2,119.33	2,195.71
配当金	Dividends	50	50	50	50	50	60	55	50	60	68	50
配当性向	Payout Ratio	37.2%	36.1%	35.2%	42.9%	35.7%	39.0%	96.2%	45.7%	35.8%	32.8%	56.3%
主要指標												
Key Indicators												
売上高総利益率	Gross profit on Net Sales	33.5%	33.5%	31.9%	30.6%	32.0%	31.5%	31.6%	34.0%	35.4%	38.3%	38.0%
営業利益率	Operating Income on Net Sales	9.6%	9.7%	8.6%	7.6%	8.3%	6.3%	3.9%	7.0%	8.8%	11.0%	7.4%
E B I T D A 率	EBITDA Ratio	15.4%	15.3%	13.5%	12.7%	13.4%	11.4%	9.6%	12.9%	13.9%	15.2%	13.2%
経常利益率	Ordinary Income on Net Sales	9.7%	9.7%	8.4%	7.6%	8.4%	7.1%	4.8%	6.8%	9.5%	11.7%	7.8%
R O E	ROE	11.0%	10.9%	10.1%	7.3%	7.8%	8.0%	3.1%	5.8%	8.6%	10.1%	3.9%
R O A	ROA	11.2%	11.2%	9.8%	8.5%	9.2%	7.6%	4.5%	6.6%	9.1%	11.0%	5.9%
自己資本比率	Shareholders' equity ratio	67.8%	69.6%	70.3%	72.8%	74.4%	74.2%	77.7%	78.2%	78.6%	78.7%	78.7%
D/E レシオ (倍)	D/E Ratio (times)	0.19	0.18	0.13	0.12	0.08	0.08	0.09	0.06	0.06	0.05	0.05
棚卸資産回転率 (ヶ月)	Inventory Turnover Period (months)	1.7	1.9	2.3	1.9	1.7	2.2	2.0	2.1	2.1	1.8	2.1
P E R (倍)	PER (times)	12.6	13.4	17.2	21.9	17.1	14.6	33.9	22.1	9.4	12.2	20.6
P B R (倍)	PBR (times)	1.4	1.4	1.6	1.5	1.3	1.2	1.1	1.3	0.8	1.2	0.8
その他投資指標												
Capital investment, Depreciation, R&D												
設備投資	Capital Investment	3,102	4,386	3,656	6,130	2,429	2,478	2,484	2,425	2,047	3,171	2,734
減価償却費	Depreciation	3,292	3,257	3,182	3,440	3,812	3,654	3,365	3,562	3,164	2,666	2,803
研究開発費	R&D Expenses	3,292	3,304	3,492	3,217	3,699	4,052	4,002	4,111	4,373	5,263	4,687
研究開発費比率	R&D Expenses on Net sales	5.8%	5.6%	5.4%	4.7%	5.0%	5.6%	6.7%	6.8%	7.1%	8.3%	9.7%

事業別セグメント情報
Segment Information

(百万円 / million yen)

<年度>	Fiscal Year	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
写真関連	Photographic Products											
売上高	Net sales	34,124	39,703	46,920	48,492	53,932	54,578	46,805	45,292	45,640	46,175	33,569
営業利益	Operating profit	4,409	5,907	5,958	4,280	5,853	5,498	4,034	5,818	7,113	8,635	5,320
営業利益率	Operating Income on Net Sales	12.9%	14.9%	12.7%	8.8%	10.9%	10.1%	8.6%	12.8%	15.6%	18.7%	15.8%
レンズ関連	Optical Components											
売上高	Net sales	13,980	10,596	8,275	7,629	7,032	4,567	2,358	3,375	3,436	2,739	1,406
営業利益	Operating profit	2,597	691	452	938	664	228	75	(24)	80	137	(82)
営業利益率	Operating Income on Net Sales	18.6%	6.5%	5.5%	12.3%	9.4%	5.0%	3.2%	-0.7%	2.4%	5.0%	-5.9%
特機関連	Commercial / Industrial-Use Optics											
売上高	Net sales	8,546	8,207	9,157	12,330	12,656	12,800	10,739	11,827	12,738	14,370	13,398
営業利益	Operating profit	865	1,404	1,595	2,429	2,190	1,411	733	827	813	994	1,019
営業利益率	Operating Income on Net Sales	10.1%	17.1%	17.4%	19.7%	17.3%	11.0%	6.8%	7.0%	6.4%	6.9%	7.6%
消去又は全社	Elimination or Corporate											
売上高	Net sales											
営業利益	Operating profit	(2,416)	(2,315)	(2,503)	(2,415)	(2,632)	(2,584)	(2,482)	(2,376)	(2,583)	(2,784)	(2,681)
営業利益率	Operating Income on Net Sales											
連結	Consolidated											
売上高	Net sales	56,650	58,507	64,353	68,452	73,621	71,946	59,903	60,496	61,815	63,285	48,375
営業利益	Operating profit	5,456	5,687	5,503	5,233	6,076	4,554	2,361	4,246	5,424	6,982	3,575
営業利益率	Operating Income on Net Sales	9.6%	9.7%	8.6%	7.6%	8.3%	6.3%	3.9%	7.0%	8.8%	11.0%	7.4%

地域別売上高

Net sales by region

(百万円 / million yen)

<年度>	Fiscal Year	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
日本	Japan											
売上高	Net sales	16,910	15,139	19,196	17,298	15,761	16,642	16,152	17,238	17,802	20,103	15,494
北米	North America											
売上高	Net sales	6,113	5,632	5,272	6,227	8,526	9,725	7,759	8,897	8,910	8,544	6,311
欧州	Europe											
売上高	Net sales	9,355	10,459	12,347	13,287	15,597	16,455	14,194	12,310	11,845	11,413	8,441
アジア	Asia											
売上高	Net sales	24,271	26,612	26,668	30,713	32,140	26,656	20,301	20,496	21,571	21,371	16,637
その他	Other											
売上高	Net sales	—	664	867	925	1,594	2,466	1,495	1,552	1,686	1,852	1,489
連結	Consolidated											
売上高	Net sales	56,650	58,507	64,353	68,452	73,621	71,946	59,903	60,496	61,815	63,285	48,375
海外売上高比率	Overseas sales ratio	70.1%	74.1%	70.2%	74.7%	78.6%	76.9%	73.0%	71.5%	71.2%	68.2%	68.0%

連結損益計算書

Consolidated Statements of Income

(百万円 / million yen)

<年度>	Fiscal Year	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
売上高	Net sales	56,650	58,507	64,353	68,452	73,621	71,946	59,903	60,496	61,815	63,285	48,375
売上原価	Cost of sales	37,692	38,882	43,807	47,510	50,053	49,303	41,001	39,899	39,910	39,056	30,004
売上総利益	Gross profit	18,958	19,625	20,545	20,941	23,568	22,642	18,901	20,596	21,905	24,229	18,370
販売費及び一般管理費合計	Total selling, general and administrative expenses	13,501	13,937	15,042	15,708	17,492	18,087	16,539	16,350	16,481	17,246	14,794
営業利益	Operating profit	5,456	5,687	5,503	5,233	6,076	4,554	2,361	4,246	5,424	6,982	3,575
営業外収益	Non-operating income	175	238	201	290	335	804	709	332	584	621	836
営業外費用	Non-operating expenses	155	224	326	326	211	218	215	478	131	201	662
経常利益	Ordinary profit	5,476	5,702	5,377	5,196	6,200	5,140	2,855	4,100	5,877	7,403	3,750
特別利益	Extraordinary income	16	100	0	0	0	753	0	122	85	0	0
特別損失	Extraordinary loss	0	374	54	364	89	0	113	0	0	0	864
税金等調整前当期純利益	Profit before income taxes	5,492	5,427	5,322	4,831	6,110	5,893	2,742	4,222	5,963	7,403	2,885
法人税、住民税及び事業税	Income taxes - current	933	1,853	1,651	1,562	2,163	1,926	961	1,276	1,382	1,815	908
法人税等調整額	Income taxes - deferred	869	(230)	(222)	72	99	(81)	298	107	250	257	18
法人税等合計	Total income taxes	1,803	1,622	1,428	1,634	2,263	1,845	1,260	1,383	1,633	2,072	927
当期純利益	Profit	3,689	3,804	3,894	3,197	3,846	4,048	1,482	2,838	4,330	5,330	1,958
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	3,689	3,804	3,894	3,197	3,846	4,048	1,482	2,838	4,330	5,330	1,958